

Logah

力銘科技股份有限公司

Logah Technology Corporation

Professional Integrated Mechanical Solutions



Stock Code (3593) www.logah.com

Disclaimer

- The following pages contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties.
- Our actual results of operations and financial condition may differ significantly from those contained in the projections & estimates. These projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

Group Overview



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Company overview



Since its establishment in 2003, Logah Technology Corporation has remained dedicated to its core business strengths, focusing on **precision mold design** and **mechanical component manufacturing**. With rigorous quality control and mastery of technical details, the company has built solid technological capabilities and long-term customer trust within the industry.

To further expand its service scope and meet diversified customer needs, the company launched a strategic initiative in 2025 to establish a **Mold Processing Center**, officially moving toward a **multi-service model**. This transformation marks Logah's evolution from a single-stage "design & manufacturing" provider into a full value-chain partner offering **Design–Processing–Integrated Mechanical Solutions**.

The upgraded service model enables Logah to deliver **complete mechanical solution integration** spanning the entire product lifecycle—helping customers streamline supply-chain processes, increase project efficiency, and achieve seamless one-stop execution from **product concept** to **final delivery**. Looking ahead, Logah will continue to drive innovation, remain customer-oriented, and deepen its presence in precision mold and mechanical engineering fields. Through a diversified service ecosystem, we aim to create greater value for customers across multiple industries.

Management team

Sun, Cheng Chiang Chairman

MBA, National Chiao Tung University
Master of Business Administration, National
Chengchi University

- Current : Chairman, Taifeng Capital Co., Ltd.
- Current : Chairman, East Tender Optoelectronics Corporation (Stock Code 6588)
- Current : Chairman, Toplus Global Co., Ltd. (Stock Code 3522)
- Current : Vice Chairman, UHT UNITECH Co., LTD. (Stock Code 6618)
- Current : Chairman, Kaisen Green Energy Co., LTD. (Stock Code 2246)
- Former : Chairman, Amigo Technology Co., Ltd.
- Former : General Manager, TMP STEEL CORPORATION AND SUBSIDIARY

Hsiao, Sheng Yuan General Manager

Master of Management, National Chengchi
University

- Former : Vice General Manager, GRAVITYTAI Co., LTD. (Stock Code 3629)
- Former : CFO, Vetco Pharmaceuticals Inc.

Directors and major shareholders

Title	Account Name or Title	Current Positions
Director	Taifeng Capital Co., Ltd. Representative: Cheng-Chiang Sun	Chairman, East Tender Optoelectronics Corporation
Director	Taifeng Capital Co., Ltd. Representative: Hui-Cheng Shen	Director of ADO OPTRONICS CORPORATION
Director	Taifeng Capital Co., Ltd. Representative: Tsung-Han Yang	Director, East Tender Optoelectronics Corporation
Director	Taifeng Capital Co., Ltd. Representative: Wei-Cheng Chou	Chairman, Chi-Cheng Capital Co., Ltd.
Director	Taifeng Capital Co., Ltd. Representative: Tse-Yu Chen	Assistant Coach, Hsinchu Toplus Lions
Director	Han Yi Industrial Co., Ltd. Representative: Yi-Tsang Ho	Chairman, Heng Mei Construction Co., Ltd.
Independent Director	Pao-Kuei Chiu	Deputy CFO, VSO ELECTRONICS CO., LTD.
Independent Director	Hsin-Yu Chung	Practicing CPA, EnWise CPAs & Co.
Independent Director	Ting-Chieh Lu	Adjunct Lecturer, Department of Economics, Fu Jen Catholic University
Independent Director	Wen-Ling Tsai	Partner, GuoJu Law Firm

Major shareholders	Recent share	%
Taifeng Capital Co., Ltd.	13,451,000 shares	14.45%
Han Yi Industrial Co., Ltd.	9,595,000 shares	10.31%

Our services

Mechanical Component Manufacturing



- Mass production services for plastic and metal components (Stamping, Die-casting)
- Surface treatment and related processing for structural parts PCR
- Applications using PCR environmental-friendly materials
- 3D printing services (plastic and metal)

Electronic material supply



- GaN Mass-Production Solutions (Strategic Partners)
- Passive Electronic Components (Strategic Partners)

Precision Mold & AI-Driven Design



- Design and development of precision and large-scale molds
- Automation process design and equipment integration solutions
- Customized mechanical design services
- Semiconductor equipment component design applications

Electronic Product Assembly Services



- Electronic assembly services (Strategic Partners)

Electronic material supply capability

Strategic Partners

Infinity
Communication
Tech. Inc.

Chip1
Co., Ltd.

GaN (Gallium Nitride) RF and Power Devices & Modules

We provide high-performance GaN process technologies, with products widely applied in:

- 5G communications
- Low-Earth-Orbit (LEO) satellite communications
- Electric vehicles (EV)
- New energy systems
- Power conversion devices

Main products : LDO 、 MOSFET 、 Switch 、 Logic Gate 、 Comparator 、 OPA 、 TVS...etc

We focus on innovation in IC and MOSFET development as our primary technological roadmap.

Production bases in China

Anhui Ruideng Electronic Technology Co., Ltd.

Location : 186 Zhenjiang Road, Chuzhou City (within the KONKA factory)
Plant Area : 11,204 m²

Suzhou Ruideng Technology Co., Ltd.

Location : Suzhou Gaoxin District North of Mayun Road, East of Zhujiang Road
Plant Area : 12,000 m²

Logah Auto Accessories (Suzhou) Limited

Location : No.888 Youming Road, Song Ling Town, Wujiang City, Jiangsu Province, China
Plant Area : 37,600 m²

- Three manufacturing campuses located in China
Total plant area: **60,000 square meters**
- 122 Injection machines (50T ~ 2,800T)
- Mold Processing Center supporting metal component production

Resources of China

Injection machine (Ton)	Logah Auto Accessories (Suzhou)	Ruideng (Suzhou)	Ruideng (Anhui)	Total
2,800T		1		1
2,200T		1		1
1,600T		2	3	5
1,420T	1	5	6	12
1,000T	1	5	2	8
800T	8	1	2	11
680T	1	2		3
600T	16	1		17
400-550T	15		1	16
210-300T	14			14
400 double-color	1			1
210T-250T double-color	3			3
120-200T	23			23
50-90T	7			7
Total	90	18	14	122

Resources of China

Auxiliary Equipment	Logah Auto Accessories (Suzhou)	Ruideng (Suzhou)	Ruideng (Anhui)	Total
Rapid Heat Cycle Molding (RHCM)	1	12		13
Nitrogen assisted machine	1	2		3
Flat hot stamping machine	3	3		6
Timing Controllers	30	52	15	97
Automatic runner cutting	5	10		15
In-Mold monitoring equipment	30	24		54

Equipment	Quantity
Constant-temperature ovens	10
Automatic nailing machine	7
Automatic nailing machine	14
Hot-melt machines	150
Pad printing machines	10
Dispensing machines	1
Hot stamping machine	2
Laser marking machines	1
Ultrasonic machines	2
Multi-color auto pad printing machines	1



Resources of China

Equipment	Quantity	Precision
ROHS detector	2	
Height gauges	3	0.01mm
High-temperature test chambers	1	
Light Source Box	3	
Gloss meters	3	0.1°
Brightness testers	2	
Drop-ball impact testers	3	
Frictional resistancetester	3	
Energy-dispersive spectroscopy	2	
Horizontal/vertical Combustion tester	1	
Melt-index tester	3	0.1g

Equipment	Quantity	Precision
3D Measuring Instrument	3	0.001mm
2.5D Measuring Instrument	2	
Colorimeter	4	
Digital torque meter	3	0.1kgfcm
ProjectingApparatus	2	
Pervious to light meter	2	0.1°
Mechanical push-pull gauge	3	0.1kgfcm
Carton bursting strength tester	1	0.1kgfcm

Molding & Processing Center Equipment List

• Detailed stamping equipment specifications

Machine Ton	Engineering molds	Progressive molds	Total
300T		1	1
250T	1	1	2
200T	13	7	20
160T	2	7	9
110T	11	5	16
80T	6	3	9
60T	6	5	11
45T		4	4
45T (High-speed)		2	2
合計	43	30	73



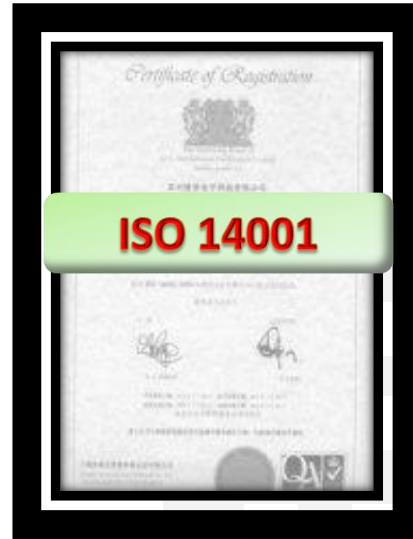
Molding & Processing Center Equipment List

• Detailed Molding & Processing equipment

Equipment	Specification	Quantity
Wire-cut Machine	Rijun	2
Slow Wire-cut Machine	Sodick × 2 CHMER × 4	6
Lathes	Yang-Tieh grinding machine (400 × 700 mm)	1
Radial drilling machines	High-Ming (260 × 94 × 310 mm)	3
Milling machines	Manual grinding machines × 3 CNC grinding machines × 2	5
Grinding machines	Large grinding machines × 2 Small grinding machines × 8	10
Electrical Discharge Machine × 3 CNC Machine × 2		5



Enterprise Certification



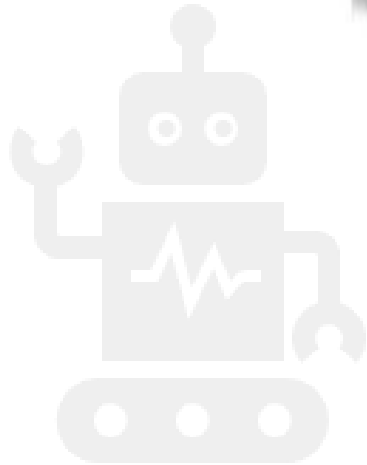
Customer brand

- 華碩 ASUS
- 和碩 Pegatron
- 樂軒 Raken
- 仁寶 Compal
- 聯想 Lenovo
- 盟創 MitraStar
- 明泰 ALPHA
- 智易 Arcadyan
- 同維 TONGWEI
- 建漢 CBT
- 啟碁 WNC
- 瑞軒 Amtran
- 小米 MI
- 京東方 BOE
- 康佳 KONKA
- 惠科 HKC
- 燦宇 Coretronic
- 巴比祿 BUFFALO
- 納恩博 Ninebot
- 雅迪 YADEA
- 深之藍 Sublue
- CALIX Inc.

- 台揚 MTI
- 德奇 Ntkeyz
- 追覓 DREAME
- FOXCONN
- 正文 Gemtek
- BELKIN
- 亞源 APD

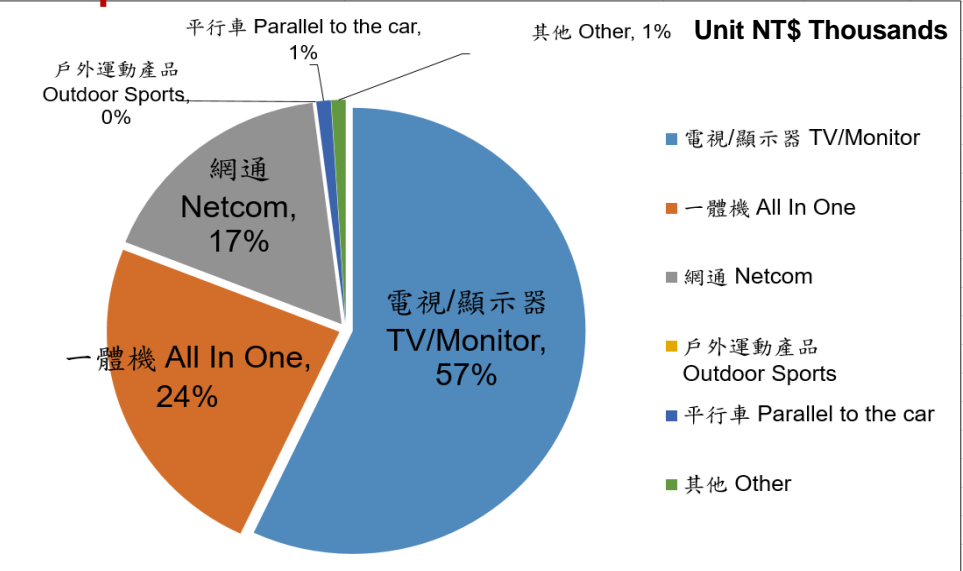


Products Performance



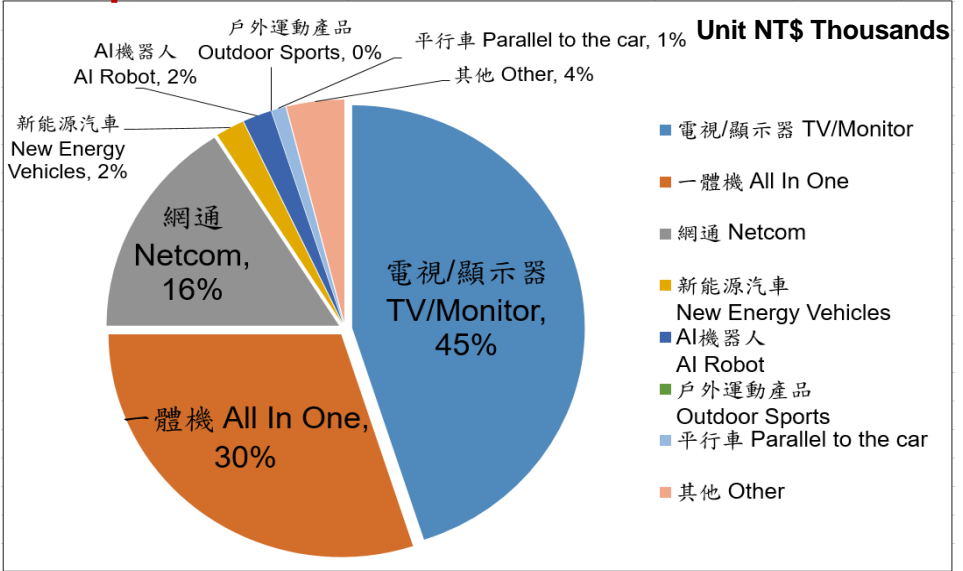
Product Sales Ratio

2025 Q3 (Cumulative) Product Mechanical Component Sales Ratio



產品 Products	2025年第三季(累計) 2025Q3 Accumulated	百分比 %
電視/顯示器 TV/Monitor	469,675	57%
一體機 All In One	194,695	24%
網通 Netcom	140,359	17%
戶外運動產品 Outdoor Sports	3,889	0%
平行車 Parallel to the car	4,660	1%
其他 Other	7,208	1%
合計 Total	820,486	100%

2024 Q3 (Cumulative) Product Mechanical Component Sales Ratio



產品 Products	2024年第三季(累計) 2024Q3 Accumulated	百分比 %
電視/顯示器 TV/Monitor	264,845	45%
一體機 All In One	181,429	30%
網通 Netcom	96,518	16%
新能源汽車 New Energy Vehicles	11,853	2%
AI機器人 AI Robot	9,531	2%
戶外運動產品 Outdoor Sports	2,739	0%
平行車 Parallel to the car	4,272	1%
其他 Other	22,633	4%
合計 Total	593,820	100%

Consolidated Balance Sheets

合併資產負債表
Consolidated Balance Sheets

單位：新台幣仟元 Unit NT\$ Thousands	2025年第三季 2025Q3		2024年第三季 2024Q3		年變化 Y o Y
	金額Amount	%	金額Amount	%	%
Current assets	1,203,640	87	514,982	35	134
Non-current assets or disposal groups classified as held for sale, net	822,201	60	0	0	100
Non-current assets	173,336	13	968,218	65	(82)
Total assets	1,376,976	100	1,483,200	100	(7)
Current liabilities	1,128,288	82	809,476	54	39
Liabilities directly associated with assets held for sale	647,634	47	0	0	100
Non-current liabilities	75,283	5	294,013	20	(74)
Total liabilities	1,203,571	87	1,103,489	74	9
Capital stock	930,425	68	930,425	63	-
Capital surplus	16,422	1	16,419	1	0
Accumulated deficit	(803,998)	(58)	(608,595)	(41)	(32)
Other equity	30,556	2	41,462	3	(26)
Total equity	173,405	13	379,711	26	(54)
Total liabilities and equity	1,376,976	100	1,483,200	100	(7)

Estimated 40% capital reduction to offset accumulated losses Content includes :

- 1. Last trading day of old shares: December 10, 2025
- 2. Suspension of trading period: December 11–19, 2025
- 3. Last share transfer date of old shares: December 12, 2025
- 4. Share transfer suspension period: December 15–19, 2025
- 5. Base date for capital reduction and reissuance of dematerialized shares: December 19, 2025
- 6. Listing date of new shares / delisting date of old shares: December 22, 2025

	2025年第三季 2025Q3	2024年第三季 2024Q3
Pre-reduction total outstanding common shares	93,042,416	93,042,416
Pre-reduction net asset value per share	\$1.86	\$4.08
After-reduction total outstanding common shares	55,825,449	55,825,449
After-reduction net asset value per share	\$3.11	\$6.80

Consolidated Statements of Income

合併損益表

Consolidated Statements of Income

單位：新台幣仟元
Unit NT\$ Thousands

2025年單第三季	2025年單第二季	季變化	2025年累計三季	2024年累計三季	年變化
2025年7~9月	2025年4~6月	Q o Q	2025年1~9月	2024年1~9月	Y o Y

	金額Amount	%	金額Amount	%	%	累計金額 Accumulated amount	%	累計金額 Accumulated amount	%	%
Operating revenues	254,689	100	400,340	100	(36)	895,220	100	622,406	100	44
Operating costs	246,145	97	383,354	96	(36)	875,614	98	655,791	106	34
Gross profit(loss)	8,544	3	16,986	4	(50)	19,606	2	(33,385)	(6)	159
Operating expenses	36,727	14	34,401	8	7	102,138	11	113,786	18	(10)
Operating loss	(28,183)	(11)	(17,415)	(4)	(62)	(82,532)	(9)	(147,171)	(24)	44
Non-operating income and expense	(2,007)	(1)	(8,189)	(2)	75	(14,725)	(2)	36,033	6	(141)
Loss before income tax	(30,190)	(12)	(25,604)	(6)	(18)	(97,257)	(11)	(111,138)	(18)	12
Income tax benefit(expense)	121	-	(1,784)	(1)	107	(3,153)	-	2,598	1	(221)
Loss after income tax	(30,069)	(12)	(27,388)	(7)	(10)	(100,410)	(11)	(108,540)	(17)	7
Pre-reduction total outstanding common shares										
EPS-Basic (In Dollar)	(\$0.32)		(\$0.30)			(\$1.08)		(\$1.17)		
After-reduction total outstanding common shares										
EPS-Basic (In Dollar)	(\$0.54)		(\$0.49)			(\$1.80)		(\$1.94)		

Private Placement Plan

- 1. Use of the funds raised in this private placement :** The funds will be used to repay bank borrowings, bolster working capital, or meet the capital requirements of invested enterprises for the Company's future operational development.
- 2. Counterparties for private placement :** The offerees of this private placement of common shares shall be specific persons who comply with Article 43-6 of the Securities and Exchange Act, Letter Jin-Guan-Zheng-Fa-Zi No. 1120383220 issued by the FSC on September 12, 2023, and the amended Letter Jin-Guan-Zheng-Fa-Zi No. 11203860674 issued on December 29, 2023, regarding the "Directions for Public Companies Conducting Private Placements of Securities," limited to insiders, related parties, or strategic investors.
- 3. Amount and shares limit of the private placement :** Within a limit of 40,000,000 shares, and it will be conducted in four installments within one year from the date of the shareholders' meeting resolution.
- 4. Rights and obligations of these new shares privately placed :** The rights and obligations of the common shares in this private placement are the same as those of the Company's original common shares. However, in accordance with Article 43-8 of the Securities and Exchange Act, except for specific circumstances, the private placement securities may be freely transferred three years after delivery. The Company's privately placed common stock will apply for public offering and listing for trading with the competent authority three years after the delivery date.

Full Disposal of Suzhou Longdeng Equity

1. Key Extracts of the Disposal Transaction :

- (1) Total equity transaction value calculated based on the disposal of Suzhou Longdeng's land-use rights and plant buildings at RMB 180 million, minus its net liabilities. The final consideration will be adjusted based on the closing date balance sheet.
- (2) This equity transaction is expected to be completed in two phases: the first phase with 70% of the shares, the second phase with 20% and the third phase with 10%. The remaining 10% equity interest will be transferred upon the transferee's completion of obtaining all property ownership certificates for the newly constructed plant under the project.
- (3) The buyer will not assume Suzhou Longdeng's current business activities. Instead, other affiliates of the Company will lease most of Suzhou Longdeng's original factory buildings to continue production and take over the existing business. Therefore, there will be no significant changes or adjustments to the Company's structure, management team, or existing operations.

2. The originally planned transfer of 70% equity was modified due to local government construction restrictions on the buyer's new plant. The buyer instead subscribed to Suzhou Longdeng's capital increase, with no changes to other transaction terms. ; On November 28, 2025, Suzhou Longden received the first capital injection of RMB 53 million, and the capital verification process was completed.

Layout and Planning in Southeast Asia

Logah established a subsidiary in Hai Duong City, Hai Phong Province, Vietnam in May 2023, with a paid-in capital of USD 2.2 million.

Vietnam Expansion Plan (Target: 2026)

Factory expansion

Increase Injection equipment

Establish complete mold-repair area

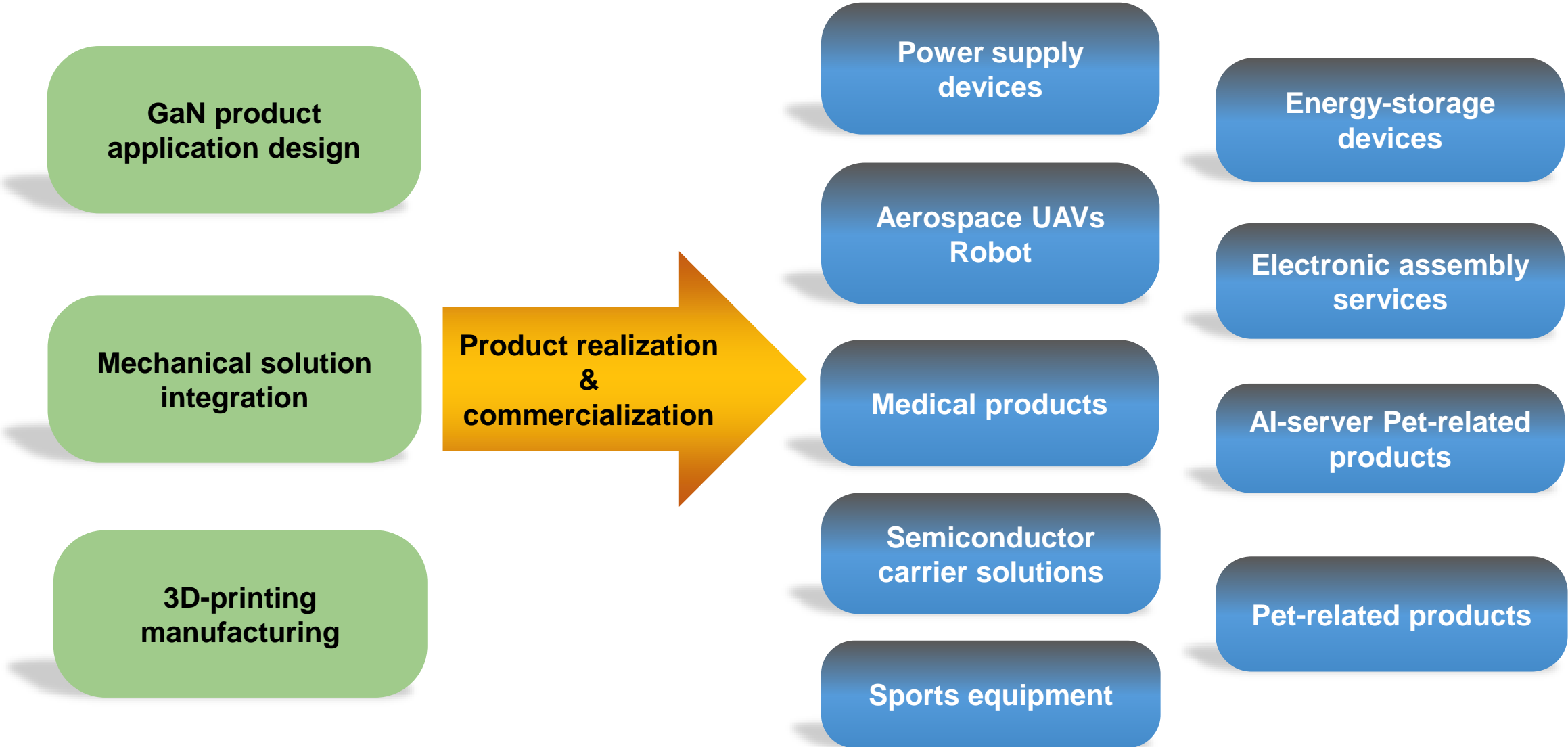
Strengthen quality inspection facilities

Strategic Purpose:

1. Address “De-China Supply Chain” demand
2. Respond to escalating U.S.–China trade tensions



Strategic Cooperation and Future Direction



Newly Established Subsidiaries

ShengLi Smart Building Technology Co., Ltd.

- A 100% wholly-owned subsidiary of Logah.
- Business Scope : Low-voltage engineering (electrical) 、 Building materials wholesale & retail 、 Landscaping, interior design & renovation 、 Real estate sales & leasing 、 General advertising services.
- Positioning : Smart Building Solution Provider. Combining hardware + software to build building-data platforms and SaaS-based systems.

Early Strategic > Field Deployment

Resell external solutions 、 Combine with property-management services & smart-device maintenance :
→ Revenue sources: equipment sales + solution integration

Mid-term Strategic > Integration Deepening

Develop proprietary system-integration & software capabilities :
→ Revenue sources: project integration + long-term maintenance services



Product Strategy

Smart parcel lockers for communities



Patrolling robots



MEP procurement & maintenance



Property-management systems



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力銘科技股份有限公司

Logah Technology Corporation

THANKS